



What is resilience?

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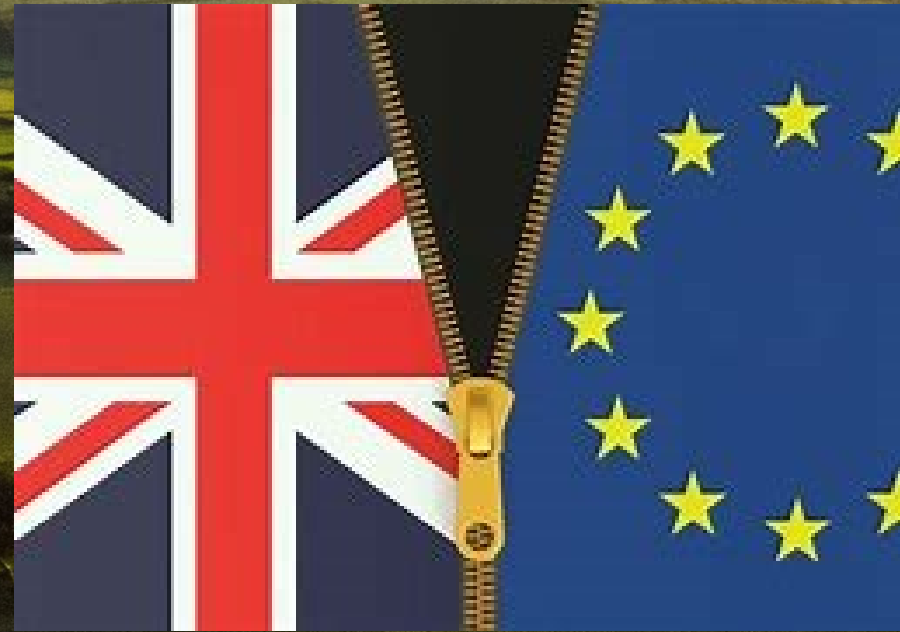


Mission 1: Build Resilience

Build a resilient, innovative, and dynamic industry that can better withstand and respond to market volatility, economic shocks, and supply chain disruption.

'Sustaining Scotland. Supplying the World.'

Resilience's rise up the agenda



Climate and
ecosystem change

Disease

Geopolitical
instability

Economic
pressures

Scarcity of
resources

Urbanisation

Changes in diet

Current resilience projects

As a key strand to the strategy, SAOS are leading on a number of ongoing workstreams aimed at building resilience in the Scottish food and drink industry



Sector Resilience Tracker - aims

**Identify
characteristics that
indicate resilience**

**Develop a method
of measuring
industry resilience**

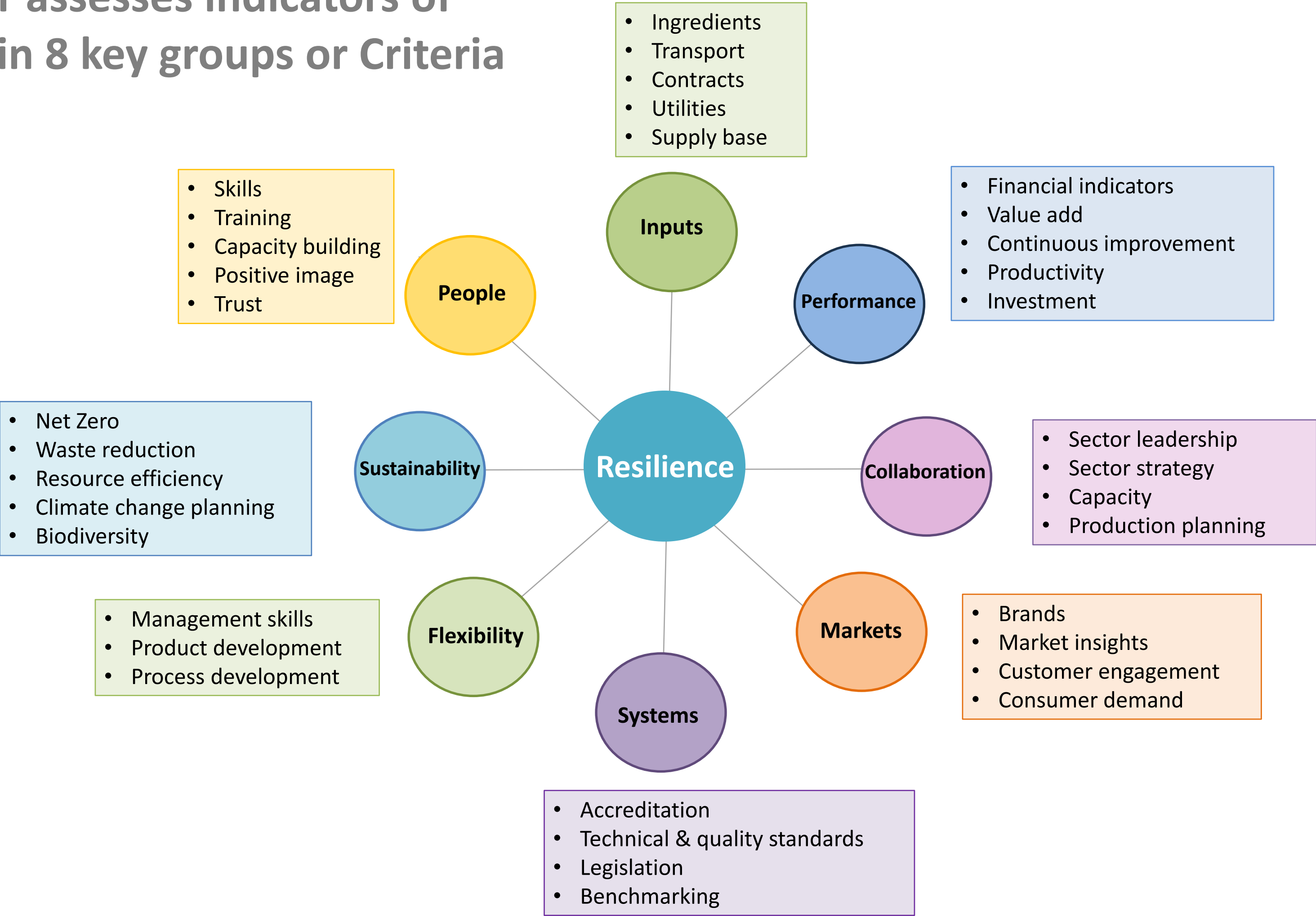
**Establish a
panel of
experts**

**Track changes
over time**

**Identify areas of
weakness**

**Develop
supporting
interventions**

The Tracker assesses indicators of Resilience in 8 key groups or Criteria



Some of the lowest scoring indicators across the all of the sectors were

“There is a strong pool of appropriately skilled & available workers at all levels in the sector”

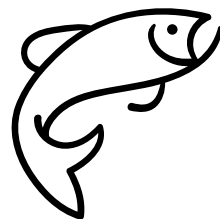


“The sector is free from any legislative threats that could restrict the future of the industry.”

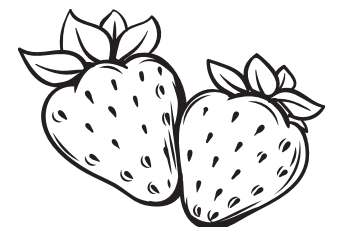
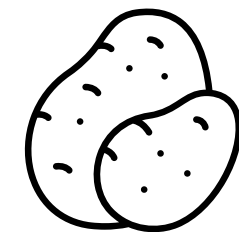
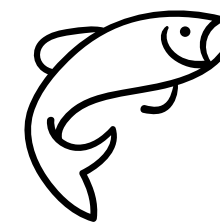
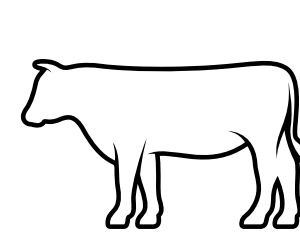


But the Tracker also highlights some areas of strength and positivity

“There is strong current and future consumer demand for products from this sector”



“There is wide use of accreditation or technical/quality standards to enhance the sector.”



SQC, Red Tractor, Soil Association,
QMS Cattle & Sheep Assurance,
LEAF, RSPCA etc.

Next steps

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indicate resilience**

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Thank you